

# Flexible Spending Account (FSA) Claim Form

<b>Personal Information</b>	Employee Name		Company Name <b>Southern Utah University</b>	
	Home Address	Change? <input type="checkbox"/> Yes <input type="checkbox"/> No	Social Security Number [ ] [ ] [ ] - [ ] [ ] - [ ] [ ] [ ] [ ]	
			Phone Number [ ] [ ] [ ] - [ ] [ ] [ ] - [ ] [ ] [ ] [ ]	

<b>For Quick Claim Processing:</b> <ul style="list-style-type: none"> <li>▶ Fully Complete &amp; Sign this Claim Form</li> <li>▶ Attach a copy of supporting receipts, vouchers, bills, etc.</li> <li>▶ All receipts must detail each of the items summarized below</li> <li>▶ Please print in dark blue or black ink when using this form</li> <li>▶ Minimum Total Reimbursement \$25</li> </ul>	<b>For Account Balance: Go To</b> <a href="http://www.NBSbenefits.com">www.NBSbenefits.com</a> Or Call (801) 838-7324 or (888) 353-9125 <small>Please allow 2 business days for claims to be processed</small>
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Day Care Expenses	Date of Service			Service Provider		Child's Name	Age	Amount
	Mo	Day	Yr	Tax ID # or SS#				
1	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]					[ ] [ ] [ ] [ ] . [ ] [ ]
2	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]					[ ] [ ] [ ] [ ] . [ ] [ ]
3	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]					[ ] [ ] [ ] [ ] . [ ] [ ]
<b>Total FSA Day Care Expenses</b>								[ ] [ ] [ ] [ ] . [ ] [ ]

Health Care Expenses (Please list one expense per line)	Date of Service			Office Visit	RX	Dental	Vision	Non-Drug OTC	Ortho-dontia	Other Services: Please Specify	Person Receiving Service	Amount
	Mo	Day	Yr									
1	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			[ ] [ ] [ ] [ ] . [ ] [ ]
2	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			[ ] [ ] [ ] [ ] . [ ] [ ]
3	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			[ ] [ ] [ ] [ ] . [ ] [ ]
4	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			[ ] [ ] [ ] [ ] . [ ] [ ]
5	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			[ ] [ ] [ ] [ ] . [ ] [ ]
6	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			[ ] [ ] [ ] [ ] . [ ] [ ]
7	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			[ ] [ ] [ ] [ ] . [ ] [ ]
8	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			[ ] [ ] [ ] [ ] . [ ] [ ]
9	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			[ ] [ ] [ ] [ ] . [ ] [ ]
10	[ ] [ ]	[ ] [ ] [ ]	[ ] [ ]	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			[ ] [ ] [ ] [ ] . [ ] [ ]
<b>Total FSA Health Expenses</b>											[ ] [ ] [ ] [ ] . [ ] [ ]	

<b>Employee Signature</b>	I, the undersigned, attest that to the best of my knowledge these statements are complete and true. I authorize the release of any medical information to my spouse. I certify these expenses are for valid services provided on the dates indicated and will not be reimbursed or claimed under any other Plan, or claimed as a tax deduction.	
	Employee Signature X	Date

NBS - 402(10/10)

**Please fax or mail your claim form and receipts to the following:**

**Mail:** National Benefit Services, LLC P.O. Box 6980, West Jordan, UT 84084  
**FAX:** Salt Lake City Area Fax: (801) 355-0928 Toll Free Fax: (800) 478-1528  
**Email:** [claims@NBSbenefits.com](mailto:claims@NBSbenefits.com) (PDF, TIFF or JPEG files only)