

**FAMILY GOALS SHEET**

Is there a pre-existing plan in place with another agency? Y N  
 If yes, please attach.

<b>FAMILY GOAL</b> <i>List goal identified by family.</i>  <b>TO BUY A HOME</b>	<b>EXPECTED COMPLETION:</b>  <u>6 / 30 /</u>
--	--

**ACTION PLAN**

What needs to be done to achieve goal?	Person responsible	Expected completion:
1. MOM AND DAD TO ATTEND FIRST TIME HOMEBUYERS WORKSHOP. call Extension Office for date /location.	MOM	OCT / 27 /
2. CONTACT AGENCIES FOR BUYER GUIDELINES AND APPLICATIONS. Habitat for Humanity, HUD, Farm Home, Veteran's Administration, FHA. Determine lender.	MOM AND DAD	NOV / 16 /
3. 'VISIT' LENDER. BEGIN PAPERWORK AND CONTINUE SAVING MONEY FOR A DOWN PAYMENT.	MOM AND DAD	DEC / 7 /
4. FINALIZE PAPERWORK. SIGN OUR LIVES AWAY AND GO INTO DEBT FOR 30 YEARS.	BOTH	JUN / 30 /

<b>PROGRESS</b>  <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 10%;">YES</th> <th style="width: 10%;">NO</th> <th style="width: 15%;">GOAL ACHIEVED</th> <th style="width: 15%;">NO LONGER APPLICABLE</th> <th style="width: 50%;">ASSESSMENT DATE</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><u>11 / 1 /</u></td> </tr> <tr> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><u>11 / 30 /</u></td> </tr> <tr> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><u>1 / 12 /</u></td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><u>3 / 30 /</u></td> </tr> </tbody> </table>	YES	NO	GOAL ACHIEVED	NO LONGER APPLICABLE	ASSESSMENT DATE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>11 / 1 /</u>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>11 / 30 /</u>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>1 / 12 /</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<u>3 / 30 /</u>	<b>AGENCY REFERRAL ONLY</b> <i>Were services adequate?          Did they meet my needs?</i> EXTENSION OFFICE WKSHIP; WELL PLANNED, INFORMATIVE. QUESTIONS ANSWERED.  FmHm GREAT! EXTREMELY COMPETENT, KNOWLEDGEABLE. 'WE FELT COMFORTABLE IN WORKING W/ THEM. THEY CALMED OUR FEARS AND DIDN'T MAKE US FEEL STUPID.'
YES	NO	GOAL ACHIEVED	NO LONGER APPLICABLE	ASSESSMENT DATE																						
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>11 / 1 /</u>																						
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>11 / 30 /</u>																						
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>1 / 12 /</u>																						
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<u>3 / 30 /</u>																						

**COMMENTS**

NOV 1; PARENTS SCHEDULED FOR ALL DAY WORKSHOP ON SAT., NOV 10  
 NOV 30; FmHm IS THE 'WINNER'. BUSY HOLIDAYS COMING UP. APPT SET FOR DEC 20.  
 JAN 12; FAMILY QUALIFIED. THEY WANT TO PUT A BIG DOWNPAYMENT. MELISSA'S FOLKS WILL MATCH FUNDS.  
 MARCH 30; THINGS MOVING FASTER THAN WHAT THEY ANTICIPATED. MOVE-IN SET FOR MID APRIL.

**Parent(s) Signature** \_\_\_\_\_ **Date** October 20, \_\_\_\_\_

**Advocate Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**FCP Mgr. Signature** \_\_\_\_\_ **Date** \_\_\_\_\_