



2008-2009
Verification Worksheet
Independent Student
 Fill out and return with signed taxes to:
 Financial Aid Office
 Sharwan Smith Center Room 167
 Cedar City, UT 84720

Your application was selected for review in a process called "Verification." The verification process compares information from your Federal Application with **signed copies** of the 2007 Federal tax forms **including W2** forms and other financial documents of you and your spouse. If corrections are necessary, the SUU Financial Aid Office will electronically submit the changes.

A. Student Information

Last Name	First Name	MI	Social Security Number	T-Number
Address (include apartment number)			Date of Birth	
City	State	ZIP	Phone Number (include area code)	

B. Family Information

Write the names of all household members. Also, write in the name of the college for any household member who will be attending college at least half-time between July 1, 2008, and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

List the people in your household; include

- Yourself and your spouse, and
- Your children, even if they don't live with you, if (a) you provide more than half of their support from July 1, 2008, through June 30, 2009, or (b) the children would be required to provide your information when applying for Federal Student Aid, and
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008, through June 30, 2009.

Full Name	Age	Relationship to Student	College (Must be at least half-time)
Student (do not list self again)		Self	Southern Utah University

C. Student/Spouse 2007 Income

<p>Student</p> <input type="checkbox"/> I have filed a 2007 federal tax return (joint or separate). Attach a signed copy of tax form 1040, 1040A, 1040EZ, or Telefile & W2s. Complete Worksheets A, B, & C, and income statement on reverse side. <input type="checkbox"/> I am not required to file a 2007 federal tax return. Attach W2s and complete Worksheets A, B, & C, and income statement on reverse side.	<p>Spouse</p> <input type="checkbox"/> I have filed a 2007 federal tax return (joint or separate). Attach a signed copy of tax form 1040, 1040A, 1040EZ, or Telefile & W2s. Complete Worksheets A, B, & C, and income statement on reverse side. <input type="checkbox"/> I am not required to file a 2007 federal tax return. Attach W2s and complete Worksheets A, B, & C, and income statement on reverse side.
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STUDENT'S income earned from work (include all jobs and self employment): _____
 SPOUSE'S income earned from work (include all jobs and self employment): _____

****Do NOT combine your income and your spouse's income on these lines.
 Income MUST be separated.****

Student	Worksheet A Report Annual Amounts	Spouse
\$	Earned Income Credit from IRS Form 1040 - line 66a; 1040A - line 40a, 1040EZ- line 8a.	\$
\$	Additional child tax credit from IRS Form 1040 - line 68 or 1040A - line 41.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received, for all household members as listed on reverse side, that were not taxed (such as SSI).	\$
\$	Student Total	Spouse Total

Student	Worksheet B Report Annual Amounts	Spouse
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W2 form in Box 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, Simple, Keogh, and other qualified plans from IRS form 1040 - total lines 28 AND 32; or 1040A - line 17	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 - line 8b; or 1040A - line 8b.	\$
\$	Foreign income exclusions from IRS Form 2555 - line 45; or 2555EZ - line 18.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 - (line 15a minus 15b); or 1040 A (line 11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS form 1040 - (line 16a minus 16b); or 1040A - (line 12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136 - line 17, non-farmers only.	\$
\$	Housing, food, and other untaxed living allowances paid to you as a missionary or as a member of the military or clergy and others (including cash payments and cash value of benefits).	\$
\$	Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study allowances.	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B such as worker's compensation, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, disability, etc. Tax filers only: Report combat pay not included in the adjusted gross income on your federal tax form. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
\$	Student Total	Spouse Total

Student	Worksheet C Report Annual Amounts	Spouse
\$	Education Credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040-line 49; or 1040A-line 31.	\$
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported on the reverse side of this form.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based work employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your adjust gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	Student Total	Spouse Total

By signing this worksheet, you certify that all the information reported is complete and accurate. If you purposely give false or misleading information on this worksheet, you may be fined, jailed, or both.

Student's signature

Date

Spouse's Signature (If applicable)

Date

IF YOU HAVE AN SUU EMAIL ADDRESS, please enter it here. **Communication from the Financial Aid Office will come to your SUU e-mail address.** For security reasons, private ISP addresses are not acceptable.

Do not mail this form to the federal processor. Return it to SUU Financial Aid Office.

DON'T FORGET TO SIGN YOUR TAX FORMS!