

# 2017–2018 Verification Worksheet Independent Student

Your FAFSA was selected for review in a process called verification. To verify that the information on the FAFSA is correct, the SUU Financial Aid Office will compare your FAFSA with the information on this worksheet and other documents. If there are differences, your FAFSA may need to be corrected. You must sign this worksheet, attach any required documents, and submit it and other required documents to the SUU Financial Aid Office.

## Student Information

\_\_\_\_\_  
Student's Last Name                      First Name                      M.I.

\_\_\_\_\_  
T-Number

\_\_\_\_\_  
Street Address (include apt. no.)

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
City                      State                      Zip Code

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Student's Home Phone Number (include area code)

\_\_\_\_\_  
Student's Alternate or Cell Phone Number

## Household Size Information

List the people in your household, including:

1. **Yourself.**
2. **Your spouse**, if you are married.
3. **Your children**, if you will provide *more than half* of their support between July 1, 2017 and June 30, 2018.
4. **Other dependents**, if they now live with you, you provide *more than half* of their support and you will continue to provide more than half of their support between July 1, 2017 and June 30, 2018.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member who will be attending at least half time between July 1, 2017 and June 30, 2018, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College                         | Will Enroll at Least Half Time? |
|-----------|-----|--------------|---------------------------------|---------------------------------|
|           |     | <i>Self</i>  | <i>Southern Utah University</i> |                                 |
|           |     |              |                                 |                                 |
|           |     |              |                                 |                                 |
|           |     |              |                                 |                                 |
|           |     |              |                                 |                                 |
|           |     |              |                                 |                                 |
|           |     |              |                                 |                                 |
|           |     |              |                                 |                                 |
|           |     |              |                                 |                                 |

## Tax Return Information

**Instructions:** Complete this section if the student and spouse filed or will file a **2015** IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify **2015** income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

If you cannot use or choose not to use IRS Data Retrieval on the FAFSA, you will need to submit **2015** Tax Return Transcripts for you and your spouse (if married) along with this form. Per U.S. Department of Education rules, schools can no longer accept a "copy" of your tax returns. You may request a Tax Return Transcript directly from the IRS at [www.irs.gov](http://www.irs.gov) or by calling the IRS automated line at 1-800-908-9946. If you are unable to use the automated line for any reason, call the IRS at 1-800-829-1040.

## Student Information

Did you (**student**) file a **2015** Federal Tax Return?      No, Will not file       No, Will file       Yes, Already completed

If you did not file and are not required to file a **2015** Federal income tax return, list below your employer(s) and any income received in **2015** (attach your W-2 form or other earnings statements). If you need more room, attach a separate page.

| Sources  | IRS W-2 Form Required | Annual Income Earned in 2015 |
|--|-----------------------|------------------------------|
|  |                       | \$                           |
|  |                       | \$                           |
|  |                       | \$                           |
|  |                       | \$                           |
| <b>Total Amount of Income Earned From Work</b> |                       | \$                           |

## Spouse Information (if you are married)

Did your **spouse** file a **2015** Federal Tax Return?      No, Will not file       No, Will file       Yes, Already completed

If your spouse did not file and is not required to file a **2015** Federal income tax return, list below his/her employer(s) and any income received in **2015** (attach your W-2 form or other earnings statements). If you need more room, attach a separate page.

| Sources  | IRS W-2 Form Required | Annual Income Earned in 2015 |
|--|-----------------------|------------------------------|
|  |                       | \$                           |
|  |                       | \$                           |
|  |                       | \$                           |
|  |                       | \$                           |
| <b>Total Amount of Income Earned From Work</b> |                       | \$                           |

**Student and Spouse, if married:** Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2016 that indicates a **2015** IRS income tax return was not filed with the IRS or other relevant tax authority.

\_\_\_ Check here if confirmation of non-filing is provided.

\_\_\_ Check here if confirmation of non-filing will be provided later.

## Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct.

If married, the spouse's signature is optional.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (Optional)

\_\_\_\_\_  
Date

**Submit this worksheet to the SUU Financial Aid and Scholarship Office  
351 W University Blvd, Cedar City UT 84720 ♦ (435) 586-7735 (phone) ♦ (435) 586-7736 (fax)**