

2019–2020 Student Marital Status Update Request

Name: _____ T#: _____

Telephone #: _____ Date: _____

DEADLINE

Student must have been married/divorced by April 1st of the academic year to be considered.
Changing the FAFSA without approval will result in a rejected FAFSA. This packet must be submitted no later than
April 1st of the academic year.

This request is available for:

- Students that were married during the 2019-2020 academic year, but completed the 2019-2020 FAFSA before getting married **OR**
- Students who have divorced/separated from their spouse after completing the 2019-2020 FAFSA.

Please note: a marital status update will only be approved on a case-by-case basis. If the update will adversely affect the student's financial aid eligibility, it will not be performed.

Please Select the Type of Update:

- Update due to Marriage
- Marriage Certificate
 - Independent Verification Worksheet and Student Asset Verification Worksheet (on back)
 - **2017** IRS Tax Return Transcripts or signed **2017** 1040 form for both you and your spouse (if student or spouse did not file taxes, we need a Statement of Non-filing form)
 - Any and all W-2 forms (**2017 year**) for student and spouse
 - A letter explaining why the update would be beneficial
- Update due to Divorce/Separation
- Attach letter of explanation including:
 - Date of divorce/separation
 - Explain why the update would be beneficial
 - Dependent/Independent Verification Worksheet and Student Asset Verification Worksheet (on back)
 - **2017** IRS Tax Return Transcripts or signed **2017** 1040 form (if student did not file taxes, we need a Statement of Non-filing form for student)
 - Any and all W-2 forms (**2017 year**) for student
 - Copy of Divorce Decree (if applicable)

Student Signature _____

Date _____

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

*Submit this worksheet to the SUU Financial Aid and Scholarship Office
351 W University Blvd, Cedar City UT 84720 ♦ (435) 586-7735 (phone) ♦ (435) 586-7736 (fax)*

2019–2020 Student Asset Verification Worksheet

Name: _____ T#: _____
(Print)

Instructions:

1. Please provide the information below **as of the date you signed your FAFSA.**
2. Please do not leave any boxes blank; write "0" if the asset type does not apply. If any items are missing or left blank, this form will be returned to you unprocessed.
3. Additional information or documentation may be requested, if necessary, to complete your file.

| Reporting Information: | Asset Type | Student & Spouse |
|--|--------------------------------------|-----------------------------|
| | | Asset |
| <p>Excluded Assets: Do not report principal residence, family farms, or retirement plans (IRA, Keogh, 401(K), etc.)</p> <p>Trust Funds: Current value, plus interest, unless trust is restricted by court order (i.e., to cover future medical expenses in insurance settlement).</p> <p>Qualified Tuition Programs: My529 Plan as well as similar Education Savings plans are considered an asset of the parent if owned by parent or student.</p> <p>Custodial Accounts for Minor Children (i.e. Uniform Gifts to Minors) Report only your share of joint account.</p> <p>Savings Bond: For bonds that have not matured, check with your bank for current values.</p> <p>Other Investments: Include commodities, precious and strategic metals, etc.</p> <p>Installments or Land Contacts: Report the current principal and interest balance remaining on contract.</p> | Cash, savings, and checking accounts | \$ |
| | Trust Funds | \$ |
| | Qualified Tuition Programs | \$ |
| | Money Market/CDs | \$ |
| | Mutual Funds | \$ |
| | Stock | \$ |
| | Bonds | \$ |
| | Custodial Accounts | \$ |
| | Other Investments | \$ |
| | Rental Property | \$ |
| | Second Home | \$ |
| | Land Contracts | \$ |
| | Other Real Estate | \$ |
| | Business /Partnership | \$ |
| | Non-Family Farm(s) | \$ |
| S-Corporation(s) | \$ | |

I certify that the information I have provided on this form and on all documents is true and complete to the best of my knowledge. If requested, I agree to provide documentation to support the above statement.

Student Signature _____

Date _____

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