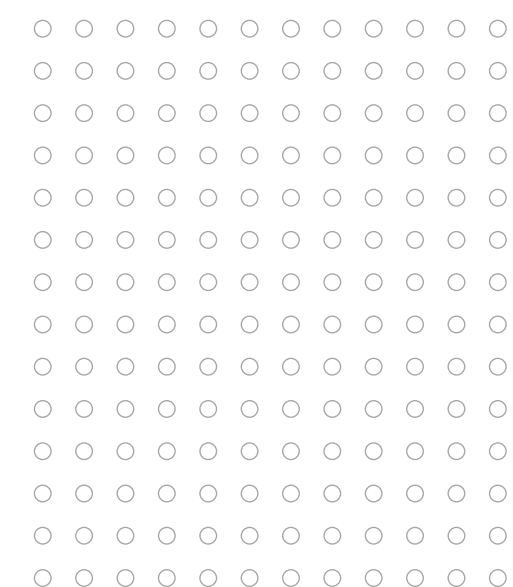
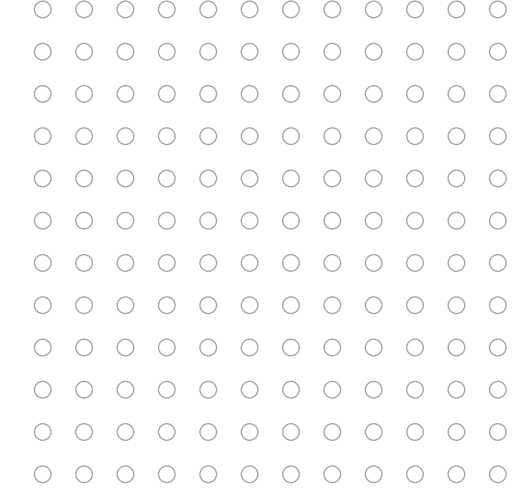


HUB Presents:  
**Retirement & Financial Planning**  
**2024 Webinar Series**

Presented by:  
**Wealth Management Team,**  
**HUB International Investment Services, Inc.**



<b>Topics for February 2024</b> Each month we offer a variety webinars. Whether you are brand new to investing or are ready to retire we have something for everyone. <b>Register today!</b>	<b>Wednesday</b> <b>February 21<sup>st</sup></b>	<b>Friday</b> <b>February 23<sup>rd</sup></b>
<b>Principles of Finance:</b> <b>Roth vs Pre-Tax</b> Join us for a discussion about the differences between Roth vs traditional (pre-tax). Tax and retirement implications, paycheck differences, and which would be best for you.	<b>1:00 PM MDT</b> <a href="#">Click Here to Register</a>  <a href="https://zoom.us/j/95952791017">https://zoom.us/j/95952791017</a> Meeting ID: <b>959 5279 1017</b> Passcode: 493953	<b>9:00 AM MDT</b> <a href="#">Click Here to Register</a>  <a href="https://zoom.us/j/91385504331">https://zoom.us/j/91385504331</a> Meeting ID: 913 8550 4331 Passcode: 033962
<b>Approaching Retirement:</b> <b>Medicare, Social Security, Tax &amp; Income Planning</b> Join us for a conversation about the basics of Medicare, Social Security, and developing a retirement income and tax plan.	<b>2:00 PM MDT</b> <a href="#">Click Here To Register</a>  <a href="https://zoom.us/j/96991636532">https://zoom.us/j/96991636532</a> Meeting ID: <b>969 9163 6532</b> Passcode: 140514	<b>10:00 AM MDT</b> <a href="#">Click Here to Register</a>  <a href="https://zoom.us/j/91371192246">https://zoom.us/j/91371192246</a> Meeting ID: <b>913 7119 2246</b> Passcode: 879568
<b>New to Investing:</b> <b>Investment &amp; Retirement Planning Basics</b> Join us for an overview of saving for retirement, choosing investments, and tips on how to make the most of your employer and personal retirement accounts.	<b>3:00 PM MDT</b> <a href="#">Click Here to Register</a>  <a href="https://zoom.us/j/91009602167">https://zoom.us/j/91009602167</a> Meeting ID: <b>910 0960 2167</b> Passcode:822349	<b>11:00 AM MDT</b> <a href="#">Click Here to Register</a>  <a href="https://zoom.us/j/91304813612">https://zoom.us/j/91304813612</a> Meeting ID: <b>913 0481 3612</b> Passcode: 080316

# Retirement & Financial Planning Webinar Series

Presented by:  
**Wealth Management Team,  
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## Upcoming Webinar Dates

- **March 15<sup>th</sup> & 20<sup>th</sup>**
- **April 17<sup>th</sup> & 19<sup>th</sup>**

If you have suggestions for topics for upcoming meetings, please let us know.

Principles of Finance:

**March: Estate Planning**

**April: In-Depth Market Update**

Approaching Retirement:

**Each Month: Medicare, Social Security, Tax & Income Planning**

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