HUB Presents:

Retirement & Financial Planning 2024 Webinar Series

Presented by:

Wealth Management Team,

HUB International Investment Services, Inc.

Topics for April 2024 Each month we offer a variety webinars. Whether you are brand new to investing or are ready to retire we have something for everyone. Register today!	Wednesday April 17 th	Friday April 19 th
Principles of Finance: In-Depth Market Update Join us for a discussion about the current market environment. We will cover year-to-date market performance, interest rates, and what to expect going forward.	1:00 PM MDT Click Here to Register https://zoom.us/j/95952791017 Meeting ID: 959 5279 1017 Passcode: 493953	9:00 AM MDT Click Here to Register https://zoom.us/j/91385504331 Meeting ID: 913 8550 4331 Passcode: 033962
Approaching Retirement: Medicare, Social Security, Tax & Income Planning Join us for a conversation about the basics of Medicare, Social Security, and developing a retirement income and tax plan.	2:00 PM MDT Click Here To Register https://zoom.us/j/96991636532 Meeting ID: 969 9163 6532 Passcode: 140514	10:00 AM MDT Click Here to Register https://zoom.us/j/91371192246 Meeting ID: 913 7119 2246 Passcode: 879568
New to Investing: Investment & Retirement Planning Basics Join us for an overview of saving for retirement, choosing investments, and tips on how to make the most of your employer and personal retirement accounts.	3:00 PM MDT Click Here to Register https://zoom.us/j/91009602167 Meeting ID: 910 0960 2167 Passcode:822349	11:00 AM MDT Click Here to Register https://zoom.us/j/91304813612 Meeting ID: 913 0481 3612 Passcode: 080316



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Upcoming Webinar Dates

- May 15th & 17th
- June 19th & 21st

If you have suggestions for topics for upcoming meetings, please let us know.

Principles of Finance:

May: Navigating Market Volatility

June: HSA Plans

Approaching Retirement:

Each Month: Medicare, Social Security, Tax &

Income Planning

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