

HUB Presents:

Retirement & Financial Planning

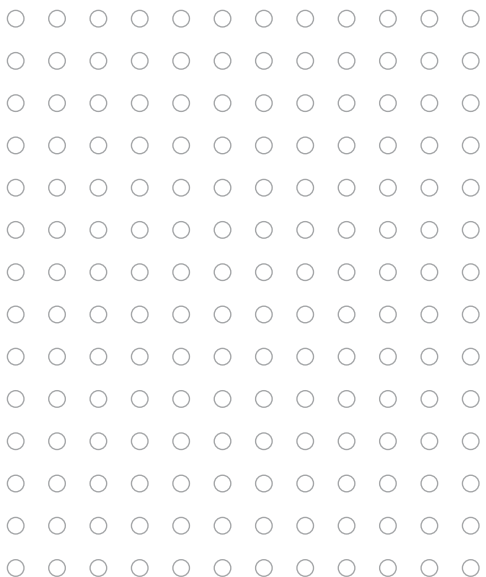
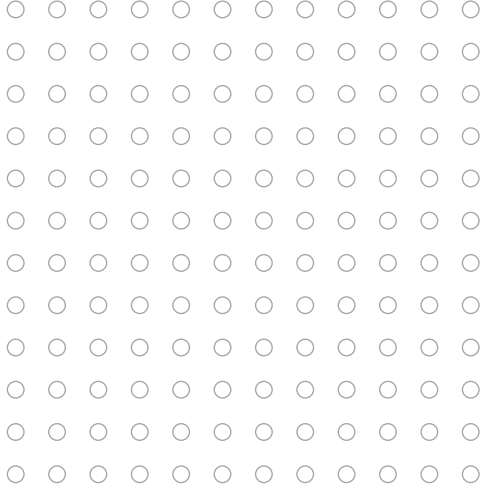
2024 Webinar Series

Presented by:

Wealth Management Team,

HUB International Investment Services, Inc.

Topics for December 2024	Wednesday December 18 th	Friday December 20 th
Each month we offer a variety webinars. Whether you are brand new to investing or are ready to retire we have something for everyone. Register today!		
Principles of Finance: Building a Retirement Plan Join us for a discussion about how to build your retirement plan. We will demo our financial planning software and highlight important considerations when creating a retirement income plan.	1:00 PM MDT Click Here to Register https://zoom.us/j/97230083647 Meeting ID: 972 3008 3647 Passcode: 651868	9:00 AM MDT Click Here to Register https://zoom.us/j/91385504331 Meeting ID: 913 8550 4331 Passcode: 033962
Approaching Retirement: Medicare, Social Security, Tax & Income Planning Join us for a conversation about the basics of Medicare, Social Security, and developing a retirement tax and income plan.	2:00 PM MDT Click Here To Register https://zoom.us/j/96991636532 Meeting ID: 969 9163 6532 Passcode: 140514	10:00 AM MDT Click Here to Register https://zoom.us/j/91371192246 Meeting ID: 913 7119 2246 Passcode: 879568
New to Investing: Investment & Retirement Planning Basics Join us for an overview of saving for retirement, choosing investments, and tips on how to make the most of your employer and personal retirement accounts.	3:00 PM MDT Click Here to Register https://zoom.us/j/94690742262 Meeting ID: 946 9074 2262 Passcode: 282434	11:00 AM MDT Click Here to Register https://zoom.us/j/91304813612 Meeting ID: 913 0481 3612 Passcode: 080316



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Upcoming Webinar Dates

- **January 15th & 17th**
- **February 19th & 21st**

If you have suggestions for topics for upcoming meetings, please let us know.

Principles of Finance:

January: In-Depth Market Update

February: Roth vs Pre-tax

Approaching Retirement:

Each Month: Medicare, Social Security, Tax & Income Planning

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