

**SOUTHERN UTAH UNIVERSITY**

**STANDARD LIFE INSURANCE BENEFICIARY FORM**

**Group ID # 166274**

*View your current elections by viewing your after-tax deductions on your paycheck stub found on Employee Self Service (New Banner 9) and comparing deduction to the rate sheet.*

Employee Name \_\_\_\_\_ T# \_\_\_\_\_

Employees Address \_\_\_\_\_

Street City State Zip

Employee Date of Birth \_\_\_\_\_ Employee Date of Hire \_\_\_\_\_

If spouse is employed by SUU, please provide Name and T#

Spouse Name \_\_\_\_\_ Spouse T# \_\_\_\_\_

**Beneficiary**

*This designation applies to your Life and Accidental Death and Dismemberment Insurance and Voluntary Accidental Death and Dismemberment Insurance, if any, available through your Employer. This designation also will apply to your Supplemental Life and Accident Insurance, if any, available through your Employer, unless replaced by a separate and later designation. Designations are not valid unless signed, dated, and delivered in accordance with the terms of the Group Policy during your lifetime.*

**% Totals must equal 100%**

Primary – Full Name	Address	DOB	Phone	SSN if known	Relationship	% of Benefit

Contingent – Full Name	Address	DOB	Phone	SSN if known	Relationship	% of Benefit

**Beneficiary Information**

- Your designation revokes all prior designations.
- Benefits are only payable to a contingent Beneficiary if you are not survived by one or more primary Beneficiary(ies).
- If you name two or more Beneficiaries in a class:
  1. Two or more surviving Beneficiaries will share equally, unless you provide for unequal shares.
  2. If you provide for unequal shares in a class, and two or more Beneficiaries in that class survive, we will pay each surviving Beneficiary his or her designated share. Unless you provide otherwise, we will then pay the share(s) otherwise due to any deceased Beneficiary(ies) to the surviving Beneficiaries pro rata based on the relationship that the designated percentage or fractional share of each surviving Beneficiary bears to the total shares of all surviving Beneficiaries.
  3. If only one Beneficiary in a class survives, we will pay the total death benefits to that Beneficiary.
- If a minor (a person not of legal age), or your estate, is the Beneficiary, it may be necessary to have a guardian or a legal representative appointed by the court before any death benefit can be paid. If the Beneficiary is a trust or trustee, the written trust must be identified in the Beneficiary designation. For example, "Dorothy Q. Smith, Trustee under the trust agreement dated ."
- A power of attorney must grant specific authority, by the terms of the document or applicable law, to make or change a Beneficiary designation. If you have questions, consult your legal advisor.
- Dependents Insurance, if any, is payable to you, if living, or as provided under your Employer's coverage under the Group Policy.

I wish to make the choices indicated on this form. If electing coverage, I authorize deductions from my wages to cover my contribution, if required, toward the cost of insurance. I understand that my deduction amount will change if my coverage or costs change.

Signature of Applicant/Employee \_\_\_\_\_ Date \_\_\_\_\_